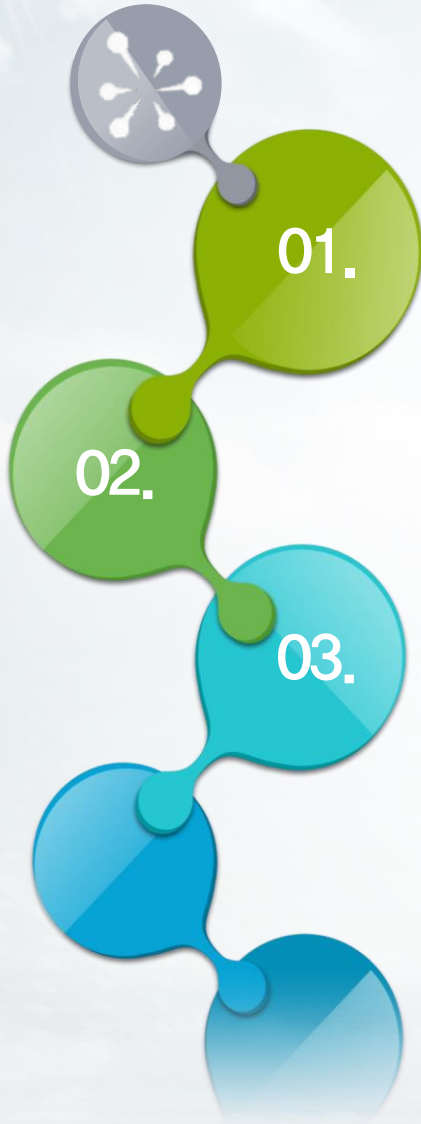

ODA Program with KSD

Brief Introduction of KSD and
Official Development Assistance

Kevin Kim
Global Business Team
AECSD Seminar (06/09/2019)



CONTENTS



KSD Introduction

ODA Overview

① Concept, ② Various Types (Domestic, International)

ODA program with KSD

① Track Records, ② How to Apply (Domestic, International)

KSD
Introduction

KSD Services : Business Portfolio

01 Securities Deposit & Settlement

- Securities Deposit
- Securities Registration
- Clearing and Settlement
- Corporate Action (CA) Processing

02 Investment Support

- Transfer Agent (TA)
- SLB Intermediary
- Repo Agent
- Collateral Management
- Securities Information Management
- Substitute Securities Management

03 Asset Management Support

- Fund Subscription & Redemption
- Fund Asset Management Support
- Fund Administration (ETFs)
- Retirement Pension Platform

04 Global Services

- Deposit, Settlement and CA Processing for Cross-border Investment
- Local Custodian
- Standing Proxy
- DR Underlying Share Custodian
- KDR Issuance and Depository

05 Other Services

- E-Voting
- E-Proxy Solicitation
- LEI-K
- Crowd-funding Platform



KSD Overview : Highlights

Participants
1,190 entities
▼4.3%
compared with 2017

Market Cap. of Deposited Securities
3,434 (Bln. USD)
▼4.2%
compared with 2017

Cash Processing
34,970 (Bln. USD)
▲13.1%
compared with 2017

Registered Bond Issuance
1,027 (Bln. USD)
▲4.8%
compared with 2017

Short-term Electronic Bond Issuance
1,002 (Bln. USD)
▲4.4%
compared with 2017

Fund Subscription & Redemption
1,881 (Bln. USD)
▲3.0%
compared with 2017

Fund Administration
45.4 (Bln. USD)
▲5.0%
compared with 2017

Institutional Repo Transactions
14,550 (Bln. USD)
▲21.4%
compared with 2017

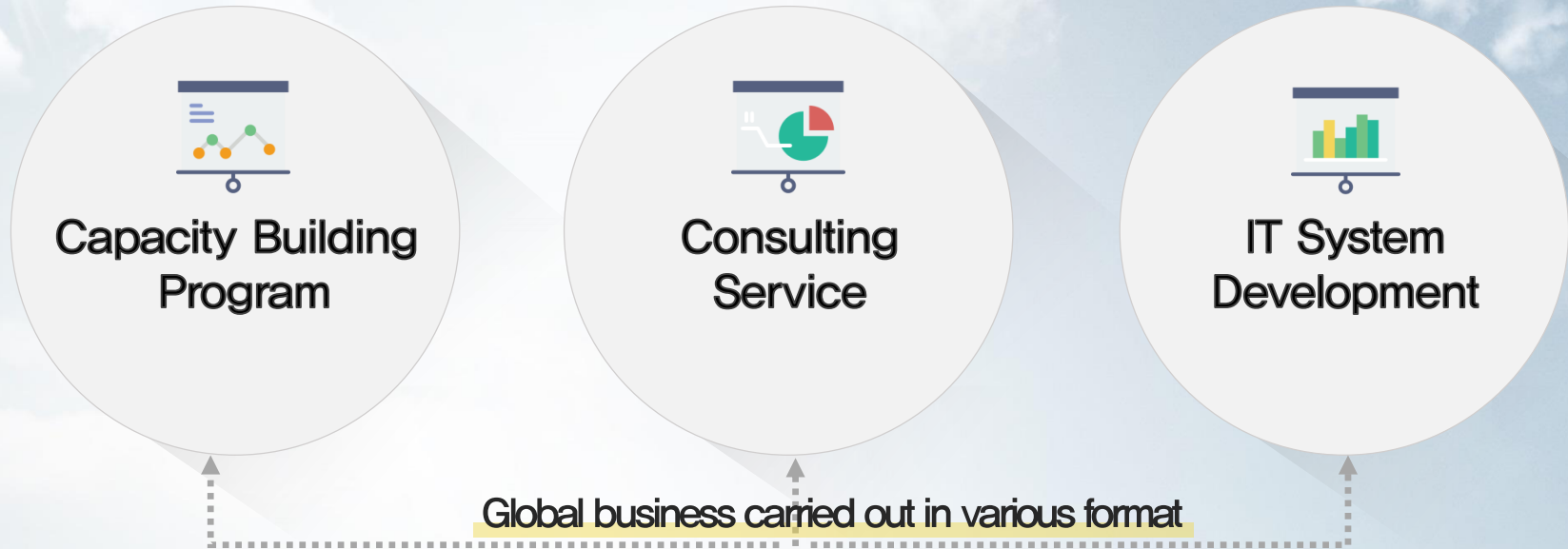
SLB Transactions
350 (Bln. USD)
▲29.8%
compared with 2017

Custody of DR Underlying Shares
696 (Mln. Shares)
▲84.1%
compared with 2017

Foreign Securities Settlement
109.7 (Bln. USD)
▲14.3%
compared with 2017

한국투자증권

Global Business : Scope of Service



01 Securities Deposit & Settlement

- Securities Deposit
- Clearing and Settlement
- Corporate Action (CA) Processing

02 Investment Support

- SLB Intermediary
- Repo Agent

03 Asset Management Support

- Fund Subscription & Redemption
- Fund Asset Management Support

04 Global Services

- Deposit, Settlement and CA Processing for Cross-border Investment

05 Other Services

- Crowd-funding Platform

Global Business : Track Records



2016
2009
1974

2004-2005

SLB and Repo System Development
SET (Thailand Exchange) &
TSD (Thailand CSD)
IT System Development

2014~2015

SLB & Repo System Development
KPEI (Indonesia Clearing Company) &
KSEI (Indonesia CSD)
Consulting and Technical Advisory

2015~2016

S-INVEST Development
KSEI (Indonesia CSD)
IT System Development

2012~2015

C-BEST Next-Generation System Project
KSEI (Indonesia CSD)
Technical Advisory

2017

Fund Management System Improvement
VSD (Vietnam CSD)
Consulting



A circular graphic with a light gray background and a white border. The text "ODA" is in a large, bold, green font, and "Overview" is in a smaller, gray font below it. A small green leaf icon is positioned to the right of the "ODA" text.

ODA
Overview

ODA Program : Introduction

01 ODA Definition by OECD

- ✓ Government aid designed to promote the economic development and welfare of Developing countries.

02 Bilateral Agreement Concept



03 ODA Program Concept



ODA Program : Various Types

Domestic ODA Program



- Knowledge-based policy recommendations
- Sharing growth experience of Korea



- Capacity building program
- Demand-driven topics
- Well-organized curriculum



- Low-rate loans for the developing countries' economic development

International ODA Program



WORLD BANK GROUP



ASIAN DEVELOPMENT BANK



European Bank
for Reconstruction and Development



Inter-American
Development Bank



ASIAN INFRASTRUCTURE
INVESTMENT BANK



- By using loans / grants / investments of MDBs, recipient countries can **easily raise funds for the provision of KSD's services.**

ODA Program
with **KSD**

Track Records : ODA by KSD




2017/18 KSP with Mongolia



[**Subject**] Sharing Experience in Strengthening the Infrastructure of the Mongolia Financial Market

[**Topic1**] Improvement of the **Payment and Settlement System** of Capital Market

[**KSD** ] **Advisor** for the topic1




2018/19 KSP with Azerbaijan



[**Subject**] Operation and Regulation Plan for the Azerbaijan Capital and Derivative Market

[**Topic4**] Efficient **Clearing and Settlement System** for Capital Market

[**KSD** ] **Researcher** for the topic 4 and provided consulting services



Intl. ODA : How to Apply for MDB's Program

01 MDB's ODA Procedure in General



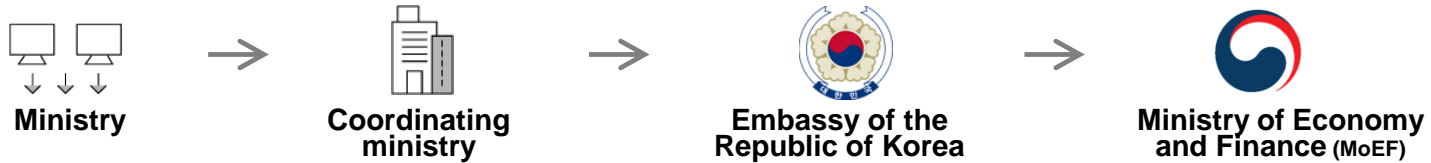
02 ADB's Field Offices for Reference



- **Field offices** can be a core decision maker in the MDB program.
- Field offices are generally in charge of providing some **basic information** about a recipient country.
- Information collected will be the source of **country partnership strategy (CPS) document**.
- Therefore, it is important to **notify field offices of your interests**.

Domestic ODA : How to Apply for KSP

STEP1 Submission of Project Proposal (N-2yr. Sep)



The ministries in the partner country submit **project proposals** to the coordinating ministry who delivers them with an **official letter** to the Embassy of the Republic of Korea. If the coordinating ministry submits more than one project proposal, it should include a **priority list** for the submitted topics.

STEP2 Review & Feasibility Study



Korean experts review the submitted proposals and conduct a **feasibility study** on the project.

STEP3 Project Selection



Based on the feasibility study results, the MoEF selects the projects to be carried out, considering **required budget and effectiveness of each project**.

STEP4 Program Launch (Nyr. Sep)



KSP is launched as soon as the procedure of project planning and recruitment of experts is completed.



Thank you and Q&A

Global Business Team

Global Business Department

E mail: globiz@ksd.or.kr
